Health Insurance Checklist

Required Application Information

Names of all people in the household
Birthdates of all people applying for coverage
Home & Mailing Address (unless you are homeless)
Social Security Numbers for all people applying
Driver’s License
Immigration documents for all non-US Citizens who are applying
Current income information for all people working in the household
  o Paystubs, W2s, 1099s, Unemployment Monetary Determination Letter, or most recent tax filing
  o Self-employed info. can be proven with a Self-Attested Profit & Loss Statement for the last 3 months (at least)
  o Commercial Fishermen Only - Did you receive CARES Act Fisheries Relief?

Helpful Information for Plan Selection

Primary Care Providers and Specialists for everyone seeking coverage
  o Contacting your PCP and asking what insurance they accept is helpful
Preferred facilities (for example, hospitals, urgent care, centers, community health centers)
Prescriptions

Things to Think About

Who is included in your tax return? For example; this could include a spouse &/or dependents.
Does anyone have access to Employer Sponsored Insurance?

Other Information That May Be Helpful When Applying

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